

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Firma Holdings Corporation

A Colorado Corporation
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5052

Quarterly Report **For the Period Ending: 03/31/2022** (the "Reporting Period")

As of March 31, 2022, the number of shares outstanding of our Common Stock was: 314,076,668

As of December 31, 2021, the number of shares outstanding of our Common Stock was: 288,727,952

As of December 31, 2020 the number of shares outstanding of our Common Stock was: 162,145,696

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

The Company was incorporated on May 12, 2006 as Tara Minerals Corp. On June 3, 2014 the Company amended its Articles of Incorporation changing its name from Tara Minerals Corp. to Firma Holdings Corp., the company then redomiciled to Colorado 11/12/2020 and changed the name to Firma Holdings Corporation.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The Company was incorporated on May 12, 2006 as Tara Minerals Corp. On June 3, 2014 the Company amended its Articles of Incorporation changing its name from Tara Minerals Corp. to Firma Holdings Corp., the company then redomiciled to Colorado 11/12/2020 and changed the name to Firma Holdings Corporation (Active).

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Acquired 100% of Jamore Food & Beverage International Inc. on 3/25/2022.

The address(es) of the issuer's principal executive office:

4915 N. Main St. 2nd Floor Suite 3 Downers Grove, IL 60515

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

2) Security Information

Trading symbol:	<u>FRMA</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>31832R109</u>	
Par or stated value:	<u>\$.001</u>	
Total shares authorized:	<u>500,000,000</u>	as of date: <u>03/31/2022</u>
Total shares outstanding:	<u>314,076,668</u>	as of date: <u>03/31/2022</u>
Number of shares in the Public Float ² :	<u>61,783,464</u>	as of date: <u>03/31/2022</u>
Total number of shareholders of record:	<u>289</u>	as of date: <u>03/31/2022</u>

All additional class(es) of publicly traded securities (if any):

Trading symbol:	<u>N/A</u>	
Exact title and class of securities outstanding:	<u> </u>	
CUSIP:	<u> </u>	
Par or stated value:	<u> </u>	
Total shares authorized:	<u> </u>	as of date: <u> </u>
Total shares outstanding:	<u> </u>	as of date: <u> </u>

Transfer Agent

Name: EQ Shareowner Services
Phone: 651-306-2904
Email: chad.dalton@equiniti.com
Address: 1110 Centre Pointe Curve Suite 101 Mendota Heights, MN 55120

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance Date <u>12/31/2019</u> Common: <u>122,145,696</u> Preferred: <u>N/A</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>12/23/2020</u>	<u>New Issuance</u>	<u>40,000,000</u>	<u>Common</u>	<u>\$.03</u>	<u>No</u>	<u>Sebastien DuFort</u>	<u>Purchase of Monochrome Corp.</u>	<u>Restricted</u>	<u>No</u>
<u>01/05/2021</u>	<u>New Issuance</u>	<u>1,500,000</u>	<u>Common</u>	<u>\$.03</u>	<u>No</u>	<u>Irwin L. Zalcborg</u>	<u>Consulting Agreement</u>	<u>Restricted</u>	<u>No</u>
<u>01/05/2021</u>	<u>New Issuance</u>	<u>1,500,000</u>	<u>Common</u>	<u>\$.03</u>	<u>No</u>	<u>James Braseth</u>	<u>Consulting Agreement</u>	<u>Restricted</u>	<u>No</u>
<u>01/05/2021</u>	<u>New Issuance</u>	<u>3,846,154</u>	<u>Common</u>	<u>\$.013</u>	<u>yes</u>	<u>Reuben Taub</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>02/05/2021</u>	<u>New Issuance</u>	<u>2,365,385</u>	<u>Common</u>	<u>\$.013</u>	<u>yes</u>	<u>Irwin L. Zalcborg</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>02/17/2021</u>	<u>New Issuance</u>	<u>3,846,154</u>	<u>Common</u>	<u>\$.013</u>	<u>Yes</u>	<u>Reuben Taub</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>02/17/2021</u>	<u>New Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>\$.05</u>	<u>No</u>	<u>Sean P. Ryan</u>	<u>Consulting Agreement</u>	<u>Restricted</u>	<u>No</u>
<u>02/17/2021</u>	<u>New Issuance</u>	<u>1,000,000</u> <u>1,250,000</u>	<u>Common</u>	<u>\$.04</u> <u>\$.04</u>	<u>No</u> <u>No</u>	<u>Patricia J. Jordan</u>	<u>Previous RSPA 08032018 and 08092018</u>	<u>Restricted</u>	<u>No</u>
<u>02/24/2021</u>	<u>New Issuance</u>	<u>2,307,692</u>	<u>Common</u>	<u>\$.013</u>	<u>Yes</u>	<u>Irwin Zalcborg & Chimgee Batuu</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>03/03/2021</u>	<u>New Issuance</u>	<u>4,000,000</u>	<u>Common</u>	<u>\$.04</u>	<u>No</u>	<u>Jerry Trooien</u>	<u>Previous RSPA 08032018</u>	<u>Restricted</u>	<u>No</u>
<u>03/04/2021</u>	<u>New Issuance</u>	<u>1,115,617</u>	<u>Common</u>	<u>\$.035</u>	<u>No</u>	<u>Patricia J. Jordan</u>	<u>Previous C/N RSPA 11082018</u>	<u>Restricted</u>	<u>No</u>
<u>03/04/2021</u>	<u>New Issuance</u>	<u>1,250,000</u>	<u>Common</u>	<u>\$.035</u>	<u>No</u>	<u>Patricia J. Jordan</u>	<u>Warrant Exp. 10082021</u>	<u>Restricted</u>	<u>No</u>

<u>03/04/2021</u>	<u>New Issuance</u>	<u>75,000,000</u>	<u>Pref A</u>	<u>\$.001</u>	<u>No</u>	<u>Sebastien C. DuFort</u>	<u>Voting Stock</u>	<u>Restricted</u>	<u>N</u>
<u>03/10/2021</u>	<u>New Issuance</u>	<u>3,846,154</u>	<u>Common</u>	<u>\$.013</u>	<u>Yes</u>	<u>Zalcberg Schuetz a Partnership</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>03/10/2021</u>	<u>New Issuance</u>	<u>1,923,077</u>	<u>Common</u>	<u>\$.013</u>	<u>Yes</u>	<u>Joseph D. Schuetz</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>03/10/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$.05</u>	<u>No</u>	<u>Alec Bekoff</u>	<u>Warrant Exp. 11162023</u>	<u>Restricted</u>	<u>No</u>
<u>03/10/2021</u>	<u>New Issuance</u>	<u>769,231</u>	<u>Common</u>	<u>\$.013</u>	<u>Yes</u>	<u>Ross Hochman</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>03/10/2021</u>	<u>New Issuance</u>	<u>3,846,154</u>	<u>Common</u>	<u>\$.013</u>	<u>Yes</u>	<u>Feivel Gottlieb</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>03/10/2021</u>	<u>New Issuance</u>	<u>1,538,462</u>	<u>Common</u>	<u>\$.013</u>	<u>Yes</u>	<u>Henry Pevitz</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>03/10/2021</u>	<u>New Issuance</u>	<u>769,231</u>	<u>Common</u>	<u>\$.013</u>	<u>Yes</u>	<u>Zorigt Ganzorig</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>03/10/2021</u>	<u>New Issuance</u>	<u>13,205,784</u>	<u>Common</u>	<u>\$.02</u>	<u>Yes</u>	<u>MSA Group LLC Drew Enstice</u>	<u>Full Conversion CN Balance \$0 06182019 part of 03052021 Note Settlement</u>	<u>Restricted</u>	<u>No</u>
<u>05/25/2021</u>	<u>New Issuance</u>	<u>11,320,218</u>	<u>Common</u>	<u>.05045</u>	<u>Yes</u>	<u>Enstice Family Trust – Phil Enstice</u>	<u>Full Conversion CN Balance \$0 part of 03052021 Note Settlement</u>	<u>Restricted</u>	<u>No</u>
<u>05/26/2021</u>	<u>New Issuance</u>	<u>8,629,143</u>	<u>Common</u>	<u>.05099</u>	<u>Yes</u>	<u>George Miller</u>	<u>Full Conversion CN Balance \$0 part of 03052021 Note Settlement</u>	<u>Restricted</u>	<u>N</u>
<u>05/26/2021</u>	<u>New Issuance</u>	<u>5,608,943</u>	<u>Common</u>	<u>.05099</u>	<u>Yes</u>	<u>E. Thomas Enstice</u>	<u>Full Conversion CN Balance \$0 03052021 Note Settlement</u>	<u>Restricted</u>	<u>No</u>
<u>05/26/2021</u>	<u>New Issuance</u>	<u>11,923,907</u>	<u>Common</u>	<u>.05099</u>	<u>Yes</u>	<u>Roth IRA FBO E. Thomas Enstice</u>	<u>Partial Conversion of 03052021 Note Settlement</u>	<u>Restricted</u>	<u>No</u>
<u>05/27/2021</u>	<u>New Issuance</u>	<u>1,957,905</u>	<u>Common</u>	<u>.051075</u>	<u>Yes</u>	<u>Atlas Mineral Holdings III LLC John Matheus</u>	<u>Full Conversion of CN Balance \$0 part of</u>	<u>Restricted</u>	<u>No</u>

							<u>03052021 Note Settlement</u>		
<u>05/27/2021</u>	<u>New Issuance</u>	<u>4,209,495</u>	<u>Common</u>	<u>.051075</u>	<u>Yes</u>	<u>Atlas Mineral Holdings II LLC John Matheus</u>	<u>Partial Conversion of 03052021 Note Settlement</u>	<u>Restricted</u>	<u>No</u>
<u>5/27/2021</u>	<u>New Issuance</u>	<u>4,943,710</u>	<u>Common</u>	<u>.051075</u>	<u>Yes</u>	<u>Atlas Mineral Holdings LLC John Matheus</u>	<u>Partial Conversion of 03052021 Note Settlement</u>	<u>Restricted</u>	<u>No</u>
<u>06/03/2021</u>	<u>New Issuance</u>	<u>3,417,751</u>	<u>Common</u>	<u>.058518</u>	<u>Yes</u>	<u>Atlas Mineral Holdings II LLC John Matheus</u>	<u>Partial Conversion of 03052021 Note Settlement</u>	<u>Restricted</u>	<u>No</u>
<u>06/03/2021</u>	<u>New Issuance</u>	<u>3,417,751</u>	<u>Common</u>	<u>.058518</u>	<u>Yes</u>	<u>Atlas Mineral Holdings III LLC John Matheus</u>	<u>Partial Conversion of 03052021 Note Settlement</u>	<u>Restricted</u>	<u>No</u>
<u>06/03/2021</u>	<u>New Issuance</u>	<u>80,000</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>Meredith Rapp</u>	<u>Part of Adit Settlement 04092021 (see Footnote)</u>	<u>Restricted</u>	<u>No</u>
<u>06/03/2021</u>	<u>New Issuance</u>	<u>13340</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>Mary Paparone</u>	<u>Part of Adit Settlement 04092021 (see Footnote)</u>	<u>Restricted</u>	<u>No</u>
<u>06/03/2021</u>	<u>New Issuance</u>	<u>321,109</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>John Mullins</u>	<u>Part of Adit Settlement 04092021 (see Footnote)</u>	<u>Restricted</u>	<u>No</u>
<u>06/03/2021</u>	<u>New Issuance</u>	<u>168,000</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>Allen Townsend</u>	<u>Part of Adit Settlement 04092021 (see Footnote)</u>	<u>Restricted</u>	<u>No</u>
<u>06/03/2021</u>	<u>New Issuance</u>	<u>13,400</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>Maureen Corio</u>	<u>Part of Adit Settlement 04092021 (see Footnote)</u>	<u>Restricted</u>	<u>No</u>
<u>06/03/2021</u>	<u>New Issuance</u>	<u>21,000</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>MSSB CUST Kristin Miller IRA</u>	<u>Part of Adit Settlement 04092021 (see Footnote)</u>	<u>Restricted</u>	<u>No</u>
<u>06/03/2021</u>	<u>New Issuance</u>	<u>21,000</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>MSSB CUST Lauren Miller IRA</u>	<u>Part of Adit Settlement 04092021 (see Footnote)</u>	<u>Restricted</u>	<u>No</u>

<u>06/03/2021</u>	<u>New Issuance</u>	<u>68,000</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>MSSB CUST Debbie Miller Roth IRA</u>	<u>Part of Adit Settlement 04092021 (see Footnote)</u>	<u>Restricted</u>	<u>No</u>
<u>06/03/2021</u>	<u>New Issuance</u>	<u>400,000</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>MSSB CUST George K. Miller Roth IRA</u>	<u>Part of Adit Settlement 04092021 (see Footnote)</u>	<u>Restricted</u>	<u>No</u>
<u>06/03/2021</u>	<u>New Issuance</u>	<u>34,000</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>Ken Beddia</u>	<u>Part of Adit Settlement 04092021 (see Footnote)</u>	<u>Restricted</u>	<u>No</u>
<u>06/04/2021</u>	<u>New Issuance</u>	<u>45,000,000</u>	<u>Common</u>	<u>.0789</u>	<u>No</u>	<u>Berkeley Energy Corp. Ryan Johns</u>	<u>MOU Firma Advanced Carbon Materials Inc.</u>	<u>Restricted</u>	<u>No</u>
<u>06/04/2021</u>	<u>New Issuance</u>	<u>5,000,000</u>	<u>Common</u>	<u>.0789</u>	<u>No</u>	<u>Poplar Creek Development Co. Ryan Johns</u>	<u>MOU Firma Advanced Carbon Materials Inc.</u>	<u>Restricted</u>	<u>No</u>
<u>06/15/2021</u>	<u>New Issuance</u>	<u>1,250,000</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>Reuben Taub</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>06/15/2021</u>	<u>New Issuance</u>	<u>402,449</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>Enstice Family Trust (Phil Enstice)</u>	<u>Part of Adit Settlement 04092021 (see Footnote)</u>		
<u>09/01/2021</u>	<u>New Issuance</u>	<u>2,500,000</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>Jordan Family LLC</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>09/02/2021</u>	<u>New Issuance</u>	<u>375,000</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>Ross Hochman</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>09/02/2021</u>	<u>New Issuance</u>	<u>625,000</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>Irwin L. Zalcberg & Chimgee Batuu</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
<u>10/1/2021</u>	<u>CXL return to treasury</u>	<u>7,500,000</u>	<u>Common</u>	<u>.03</u>	<u>No</u>	<u>Sebastien DuFort</u>	<u>Monochrome Contract</u>	<u>Restricted</u>	<u>No</u>
<u>10/7/2021</u>	<u>New Issuance</u>	<u>632,040</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>Enstice Family Trust (Phil Enstice)</u>	<u>Part of Adit Settlement 04092021 (see Footnote)</u>	<u>Restricted</u>	<u>No</u>
<u>10/7/2021</u>	<u>New Issuance</u>	<u>1,250,000</u>	<u>Common</u>	<u>.04</u>	<u>Yes</u>	<u>Reuben Taub</u>	<u>Duplicate transaction reversal of shares to treasury in process</u>	<u>Restricted</u>	<u>No</u>

<u>12/30/2021</u>	<u>New Issuance</u>	<u>15,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>RB Noteholdings LLC - David Richmond</u>	<u>Stock Pledge Agreement* (see footnotes)</u>	<u>Restricted</u>	<u>No</u>
<u>1/7/2022</u>	<u>CXL return to treasury* (see footnote)</u>	<u>45,000,000</u>	<u>Common</u>	<u>.0789</u>	<u>No</u>	<u>Berkely Energy Corporation – Ryan Johns</u>	<u>CXL-MOU Firma Advanced Carbon Materials Inc.</u>	<u>Restricted</u>	<u>No</u>
<u>1/7/2022</u>	<u>CXL return to treasury* (see footnote)</u>	<u>5,000,000</u>	<u>Common</u>	<u>.0789</u>	<u>No</u>	<u>Poplar Creek Development Company – Ryan Johns</u>	<u>CXL-MOU Firma Advanced Carbon Materials, Inc</u>	<u>Restricted</u>	<u>No</u>
<u>1/7/2022</u>	<u>New Issuance</u>	<u>4,765,305</u>	<u>Common</u>	<u>.025</u>	<u>Yes</u>	<u>Lynda R. Keeton-Cardno</u>	<u>Full conversion of debt settlement for services rendered</u>	<u>Restricted</u>	<u>No</u>
<u>1/7/2022</u>	<u>New Issuance</u>	<u>11,472,209</u>	<u>Common</u>	<u>.02195</u> <u>1</u>	<u>Yes</u>	<u>Lynda R. Keeton-Cardno</u>	<u>Full Conversion of Variable Convertible Note * (see footnote in Debt settlement from 3/5/2021)</u>	<u>Restricted</u>	<u>No</u>
<u>1/7/2022</u>	<u>New issuance</u>	<u>4,555,601</u>	<u>Common</u>	<u>.02195</u> <u>1</u>	<u>Yes</u>	<u>Atlas Mineral Holdings, LLC</u>	<u>Full Conversion CN Balance \$0 3/5/2021 Note Settlement</u>	<u>Restricted</u>	<u>No</u>
<u>1/7/2022</u>	<u>New Issuance</u>	<u>4,555,601</u>	<u>Common</u>	<u>.02195</u> <u>1</u>	<u>Yes</u>	<u>Atlas Mineral Holdings II, LLC</u>	<u>Full Conversion CN Balance \$0 3/5/2021 Note Settlement</u>	<u>Restricted</u>	<u>No</u>
<u>4/7/2022</u>	<u>New Issuance</u>	<u>2,500,000</u>	<u>Common</u>	<u>.02</u>	<u>Yes</u>	<u>Jordan Family, LLC</u>	<u>RSPA</u>	<u>Restricted</u>	<u>No</u>
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date <u>03/31/2021</u> Common: <u>314,076,668</u>									
Preferred A: <u>75,000,000</u>									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

MSA Group LLC Full Conversion of Previous Convertible Note Issued 06182019

Between March 31, 2009 and December 31, 2010, 71 persons invested in Adit Resources Corp. (a former subsidiary of Firma). In 2021, current management negotiated with several of these investors to turn their stock investment in Adit (a private company) into:

- the issuance of one share of Firma's common stock in exchange for one share of Adit's common stock, and
- the issuance of one warrant for each share of common stock held by an Adit shareholder at \$.04. This is ongoing and a "work in process" so far 17 Investors have agreed to terms.
- RB Note Holdings LLC Indebtedness Forgiveness Milestones (please refer to footnotes in debt obligations below)
- The potential acquisition through Firma Advanced Carbon Materials, Inc. was cancelled in December 2021, with the 50,000,000 shares of stock surrender in January 2022. We have accounted for the cancellation as of December 31, 2021. For earnings per Share calculation purposes, we also treated these shares as cancelled at December 31, 2021. Due to the length of time the shares were not held by the company the calculation results in earning per share on a weighted basis greater than outstanding shares at December 31, 2021. This is a temporary reporting difference.

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
10/15/2020	\$4211521.00	<u>\$4,211,521</u>	<u>\$0</u>	<u>12/31/22</u>	Promissory Note -	<u>RB Note Holdings LLC</u> <u>David Richmond</u>	Debt
<u>11/12/2020</u>	<u>\$0</u>	<u>\$119132.63</u>	<u>\$0</u>	<u>11/12/21</u>	<u>\$.025 Conversion</u>	<u>Lynda R. Keeton-Cardno</u>	<u>Services</u>
<u>01/16/2019</u>	<u>\$50,000.00</u>	<u>\$50000.00</u>	<u>\$0</u>	<u>01/31/22</u>	<u>\$.02 Conversion</u>	<u>Jerry Trooien</u>	<u>Conv. Debt</u>
<u>03/04/2019</u>	<u>\$17,000.00</u>	<u>\$17000.00</u>	<u>\$0</u>	<u>03/04/22</u>	<u>\$.02 Conversion</u>	<u>Jerry Trooien</u>	<u>Conv. Debt</u>
<u>03/05/2021</u>	<u>\$0</u>	<u>\$286,000</u>	<u>\$0</u>	<u>12/31/2023</u>	<u>Variable Convertible Note (see Footnotes)</u>	<u>E. Thomas Enstice</u>	<u>Conv. Debt Settlement</u>
<u>03/05/2021</u>	<u>\$0</u>	<u>\$571,105</u>	<u>\$0</u>	<u>12/31/2023</u>	<u>Variable Convertible Note (see Footnotes)</u>	<u>Enstice Family Trust</u>	<u>Conv. Debt Settlement</u>
<u>03/05/2021</u>	<u>\$382,000.00</u>	<u>\$990,000</u>	<u>\$0</u>	<u>12/31/2023</u>	<u>Variable Convertible Note (see Footnotes)</u>	<u>IRAR Trust FBO E. Thomas Enstice Roth IRA</u>	<u>Conv. Debt Settlement</u>
<u>03/05/2021</u>	<u>\$0</u>	<u>\$440,000</u>	<u>\$0</u>	<u>12/31/2023</u>	<u>Variable Convertible Note (see Footnotes)</u>	<u>George Miller</u>	<u>Conv. Debt Settlement</u>

<u>03/05/2021</u>	<u>\$0</u>	<u>\$552,500</u>	<u>\$0</u>	<u>12/31/2023</u>	<u>Variable Convertible Note (see Footnotes)</u>	<u>Atlas Mineral Holdings LLC (John Matheus)</u>	<u>Conv. Debt Settlement</u>
<u>03/05/2021</u>	<u>\$0</u>	<u>\$515,000</u>	<u>\$0</u>	<u>12/31/2023</u>	<u>Variable Convertible Note (see Footnotes)</u>	<u>Atlas Mineral Holdings II LLC (John Matheus)</u>	<u>Conv. Debt Settlement</u>
<u>03/05/2021</u>	<u>\$0</u>	<u>\$100,000</u>	<u>\$0</u>	<u>12/31/2023</u>	<u>Variable Convertible Note (see Footnotes)</u>	<u>Atlas Mineral Holdings III LLC (John Matheus)</u>	<u>Conv. Debt Settlement</u>
<u>03/05/2021</u>	<u>\$0</u>	<u>\$251,828.46</u>	<u>\$0</u>	<u>12/31/2023</u>	<u>Variable Convertible Note (see Footnotes)</u>	<u>Lynda R. Keeton-Cardno</u>	<u>Conv. Debt Settlement - Services</u>
<u>08/06/2021</u>	<u>\$10,150.68</u>	<u>\$10,000.00</u>	<u>\$150.68</u>	<u>12/6/2021</u>	<u>Promissory Note</u>	<u>Irwin L. Zalcborg</u>	<u>S/T Note</u>
<u>08/09/2021</u>	<u>\$25,356.16</u>	<u>\$25,000.00</u>	<u>\$356.16</u>	<u>12/9/2021</u>	<u>Promissory Note</u>	<u>Reuben Taub</u>	<u>S/T Note</u>

Use the space below to provide any additional details, including footnotes to the table above:

RB Note Holdings LLC Indebtedness Forgiveness Milestones. In connection with that certain Stock Purchase Agreement, dated as of even date hereof, by and between Obligor and Holder, net proceeds received by Holder from the sale or transfer of (a) the Mining Assets (as defined below) will be applied against the Indebtedness on a dollar for dollar basis up to three million dollars (\$3,000,000.00), and (b) all of the shares Obligor pledged to Holder pursuant to that certain Stock Pledge Agreement, dated as of even date hereof, by and between Obligor and Holder ("Pledged Shares") will be applied against the Indebtedness on a dollar for dollar basis up to three million dollars (\$3,000,000.00). Holder will forgive all of the Indebtedness upon the occurrence of one of the following events: (i) net proceeds received by Holder from the sale or transfer of the Mining Assets meets or exceeds three million dollars (\$3,000,000.00); or (ii) if Obligor's stock trades at forty cents (\$0.40) or higher per share for a period of at least three hundred and sixty (360) consecutive days and Holder is able to liquidate all of the Pledged Shares. "Mining Assets" means those certain mining assets owned and controlled by Adit and Gracepoint. The Stock Pledge Agreement is 15,000,000 common shares of Firma Holdings Corp.

On 3/5/2021 the company came to agreement with 9 existing noteholders in its continued effort to clean up the balance sheet. The basic terms of the Settlement and Mutual Release was to acknowledge the principal balance of the notes offer a 10% kicker of principal in lieu of interest and offer a variable conversion feature. To date 9 Noteholders have signed the agreement.

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: **Sebastien C. DuFort**
Title: CFO
Relationship to Issuer: Officer/Director

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

The Company's Annual consolidated financial statements for the periods ended December 31, 2021 and fiscal year-end are incorporated by reference and were posted on OTCIQ.com on April 13, 2022.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Beginning in the third quarter of 2020, the Company had one operational business segment: consumer products marketing and sales. As of September 30, 2021, the mining technology segment was in the planning stage with minimal activity, while the consumer products segment accounted for the majority of the Company's operations.

- B. Please list any subsidiaries, parents, or affiliated companies.

Monochrome Corp. (subsidiary)
Jamore Food & Beverage International Inc.
Saddle Creek Resources Corp.

- C. Describe the issuers' principal products or services.

Firma Holdings Corp. ("Firma Holdings" or the "Company"), formerly known as Tara Minerals Corp., consists of two business segments: mining and consumer product sales. We were incorporated in Nevada on May 12, 2006 and redomiciled to the state of Colorado November 12, 2020.

As of June 30, 2020, the Board of Directors of the Company appointed Sebastien DuFort as Board Chairman and Chief Executive Officer, with all remaining Board members resigning. As of September 30, 2020, all remaining officers had resigned and Mr. DuFort began to restructure the company.

In July 2020, the Company signed to acquire all of the outstanding shares of Monochrome Corp. for 40,000,000 shares of the Company's common stock. There was a 90 day Due Diligence period, the company closed in October 2020 and issued the FRMA shares in December of 2020. Monochrome sells PPE, household and consumer products with its existing joint venture partners as well as participate as a procurement agent for both commercial and government entities. Monochrome understands that the existing consumer products market is driven by health concerns and aided by expanding product awareness. By combining the two under a single business model, Monochrome can expect to meet market demand by introducing a number of new products along with personal protective equipment (PPE) and sanitizers. Moreover, Monochrome expects to attract partners for other products in the consumer and industrial channels that will expand as Monochrome's product development increases. At the end of September 2021, Sebastien DuFort CEO cancelled 7.5 million common shares of FRMA based on the contractual obligation of milestones for Monochrome Corp.

Monochrome believes that utilizing Monochrome's traditional and contemporary delivery methods (through its partners, such as beverage and food distributors), will best serve its development. Additionally, Monochrome's use of non-traditional distribution and delivery channels (such as brokers who will drive business in health care, universities, and health awareness markets) will be equally effective. In December 2021 management seeing the COVID Pandemic winding down it set its sight on an acquisition focused on distribution of Consumer Goods and Services and began negotiations with Jamore Foods shareholders and debtholders. In March of 2022 Jamore Food & Beverage International inc. acquired all trademarks and customer lists from Jamore Foods for 30 million restricted common shares of FRMA.

In October 2020, the Company divested itself of all mining operations and related companies have to do with mining in the country of Mexico.

Contemporaneous to the above, management started to research various mining and investment opportunities domestically in the United States. Also, another main focus for the company is to clean up the balance sheet while exploring these various opportunities, it has been a long and arduous process of converting and writing down existing debt.

In January 2021 management was introduced to the Ross Harris Group to discuss joint ventures, strategic partnerships, as well as mergers and acquisitions. Multiple meetings transpired, a relationship was formed to explore various sustainable "green energy" solutions within the Ross Harris Group Portfolio as well as existing relationships (Further Details and progress will be discussed in Q2 2021 filings).. In January 2021 management made a strategic investment into IDGlobal Corp (IDGC:PK), to reinstate their proprietary patent and assist in growing their existing subsidiary Noveda Technology Inc., an existing real-time energy monitoring software. In March 2021 management made a strategic investment into Azure Blockchain, Inc. to explore the potential of a true asset-backed "green energy crypto coin" as well as using blockchain as a database that acts as an encrypted ledger. In March 2021 the company made a strategic investment into IPS, Inc., a consumer products marketing company, as well as combining an existing prior project Jamore Foods. (IPS and Jamore Joint Venture is still a project in "the works"). Management decided in Q12022 to move forward with Jamore Foods and not with IPS.

ABOUT SADDLE CREEK RESOURCES CORP. formed 5/13/2022

Saddle Creek is seeking to acquire and develop a strategic gold or silver based precious metals project located in North America

ABOUT NOVEDA

Noveda Technologies is an innovative leader in real-time, web-based energy and water monitoring. The company's patented software solutions help reduce energy and water usage, optimize performance of renewable energy systems, and reduce the carbon footprint for customers across commercial, retail, government, education, and utility sectors. Currently, headquartered in White Plains, New York and is a pure play on green infrastructure and decreasing the carbon footprint globally. FRMA Management is waiting for a software upgrade of Noveda Software, which should be completed and beta-tested Q2 2022, and will incorporate selling the software services into the existing business plan focusing on Consumer Goods and Services.

ABOUT AZURE BLOCKCHAIN

Azure Blockchain will leverage its Blockchain strategy to include various tangible assets, which may include, gold, silver, and other mining assets, real estate, business assets, to name a few. Azure's development, use, and adaptation of blockchain technology is positioned to use newly created currencies to build secure and tangible asset value for the holders. Because blockchain technology shares records of transactions and is updated by a network of computers instead of a central authority, every transaction within the system will be secure, time-stamped, and linked with previous and subsequent transactions that can be seen by anyone with access to a given blockchain. Moreover, the technology has the potential to be ideal when it comes to simplifying complicated transactions and helping to digitally track physical assets, such as electricity, as they make their way from point A to point B. Because blockchain can be used to monitor energy consumption, Azure intends to incorporate the technology to be used in conjunction with IoT technology to better measure energy usage and collect payments. This will also serve to assist consumers and businesses to identify where energy is coming from and whether it is from a renewable source. FRMA Management is working with IDGC's wholly-owned subsidiary technology team to assist in implementing Azure Blockchains' new business plan.

Finally, in May 2021 the Company signed an MOU to acquire 51% of NorthStar Sustainable Energy, LLC (a Ross Harris Group Company) (This transaction is currently "a work in progress": In December 2021 the MOU with NorthStar Sustainable Energy was cancelled and 50 million Common shares of FRMA were returned to Treasury.

About NorthStar Sustainable Energy LLC (A Ross Harris Group Company):

NorthStar Sustainable Energy LLC is positioned to be a carbon neutral coal company, the first of its kind in North America. NorthStar will be a dual services facility on the NS and CSX rail roads, focusing on metallurgical coals, along with specialty products for its existing customer base. NorthStar has established several long-term relationships with users of the metallurgical coal and will begin shipping in June 2021. NorthStar located in Pike County, Kentucky which is in the "Opportunity Zone" making its position in the market unique. NorthStar with its "Socially Responsible Carbon" outlook has three new metallurgical mines coming online this summer. Metallurgical coal, also known as met coal, coking coal, or steelmaking coal, is a vital ingredient for making steel, iron alloy, carbon and other metals **used in** everything from buildings, tools, trains, planes, and automobiles.

About Ross Harris Group

The Ross Harris Group is comprised of over 30 companies with common ownership and a common purpose – To optimize the value of its natural resource holdings while protecting the environment for future generations. Founded by the late Ross Harris over thirty years ago, the RH Group has followed Mr. Harris' vision of acquiring underappreciated assets and then having a well-defined plan and the patience to execute that plan to create value. His vision and creed permeate and still guide us. With its corporate offices located in Pikeville, Kentucky, the RH Group has holdings in Kentucky, Virginia and West Virginia. It has a diverse array of assets including: a unique metallurgical coal development opportunity, vast thermal coal reserves, over 160,000 acres of oil and gas holdings, thousands of acres of timber lands and significant real estate suitable for commercial, industrial and residential development. The RH Group has gone beyond the traditional utilization of its assets. To create value, it has delved into areas such as generating carbon credits to sell in the California Cap and Trade program; partnering with solar energy professionals to evaluate and develop sites for solar energy development and evaluating properties for the opportunity to develop and sell mitigation credits, to name a few.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have

complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

In November 2021, the Company leased office space at 4915 N. Main St. 2nd Floor Ste. 3 Downers Grove, IL 60515 with a six-month renewable lease at the rate of \$500 per month.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Sebastien DuFort	<u>CEO</u>	<u>Wheaton, IL</u>	32,500,000	<u>Common</u>	<u>10.35%</u>	<u>Monochrome</u>
Sebastien DuFort	<u>CEO</u>	<u>Wheaton, IL</u>	<u>75,000,000</u>	<u>Preferred A</u>	<u>100%</u>	<u>Voting Stock</u>
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

N/A

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

N/A

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Bill Hart
Firm: Hart & Hart LLC
Address 1: 1624 N. Washington St.
Address 2: Denver, CO 80203
Phone: 303-839-0061
Email: _____

Accountant or Auditor

Name: Lynda R. Keeton-Cardno
Firm: Keeton CPA
Address 1: 81 N. Arroyo Grande Blvd. Ste. #140B
Address 2: Henderson, NV 89704
Phone: 702-914-0253
Email: _____

Investor Relations

Name: _____
Firm: ICF Industries
Address 1: 800 Westchester Ave Suite 641N
Address 2: Rye Brook, NY 10573
Phone: 855-464-2535
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Sebastien C. DuFort certify that:

1. I have reviewed this First Quarterly Report 2022 of Firma Holdings Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05/20/2022

s/ Sebastien C. DuFort[CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Sebastien C. DuFort certify that:

1. I have reviewed this First Quarterly 2022 Report of Firma Holdings Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05/20/2022

s/ Sebastien C. DuFort [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")